

Essential Options

Application Support Form



Broker Declaration Form

Applicant(s) name(s) _____

Broker details

Full name _____

Email _____ Phone _____

Company name _____ ABN _____

Credit licence declaration

My Australian Credit Licence details under the *National Consumer Credit Protection Act 2009* (Cth):

Name of Australian Credit Licensee _____

Australian Credit Licence number _____

Authorised Credit Representative number _____

Broker declaration

By signing this form, I declare that:

- 1 I have made reasonable inquiries about the applicant's financial situation, including their actual living expenses, requirements and objectives. This information is documented on file (which can be an electronic file) and will be held by me for a period not less than 7 years;
- 2 I have taken reasonable steps to verify the applicant's financial situation;
- 3 I have made a preliminary assessment that the credit contract applied for is not unsuitable for the applicant based on the information provided;
- 4 the applicant(s) speaks English fluently, or I am satisfied that the applicant speaks and understands English sufficiently in order to read and understand the loan documents;
- 5 the applicant(s) did not state to me that he or she is subject to financial abuse; and
- 6 I did not notice anything which caused me to consider that the applicant is experiencing financial abuse.
- 7 The applicant(s) are not US Citizens, or a Politically Exposed Person (PEP) or a relative of a PEP. If yes to either, please supply details:

- 8 I have disclosed any conflict of interest I have with respect to this transaction. If there is a conflict of interest, please specify:

- 9 All information I have or will provide in connection with the above loan (including the electronic application record) is so far as I am aware correct & not misleading. Furthermore, if I become aware of any material changes to the applicant(s) circumstances, I will alert Resi immediately.

Broker Signature

Date

NOMINATION TO RECEIVE NOTICES – If you are joint borrowers, you can nominate one of you to receive most notices instead of notices being sent to both borrowers

Each borrower is entitled to receive a copy of notices and other documents under the National Credit Code. By signing this nomination, you are giving up the right to be provided with this information direct from us. You may cancel this nomination at any time by advising us in writing.

I/we nominate **[NAME _____]** to receive any notices, and other documents under the National Credit Code on behalf of me /all of us.

ADDRESS FOR SERVICE OF NOTICES – We request you nominate an email and postal address.

I/we nominate each of the following addresses for service of notices.

Email address: _____

Postal address (post office boxes not accepted): _____

Consent to receive notices and documents electronically

To: Perpetual Corporate Trust Limited (ACN 000 341 533) (you)

I/We consent to receiving notices and other documents electronically.

I/We understand that upon the giving this consent:

- 9.a you may no longer send paper copies of notices and other documents to me/us;
- 9.b I/we should regularly check my/our nominated email address below for notices and other documents;
- 9.c you may send the notices and other documents by email, or provide a notice in an email that the documents are displayed on and can be retrieved from a website; and
- 9.d I/we may withdraw my/our consent to the giving of notices and other documents by electronic means at any time.

I/We have facilities to enable us to print the notice or other document sent to me/us electronically.

Signature

Signature

Name

Name

Email address

Email address

Date

Date

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Signature

Signature

Name

Name

Email address

Email address

Date

Date

Application consent

By signing this document, you consent to us collecting, using, holding and disclosing personal information and credit-related information about you. We collect this information for the purposes of:

- processing and assessing your application for credit
- arranging or providing credit to you
- assessing whether to accept a guarantee of credit from you
- managing credit we provide to you
- direct marketing of products and services by us
- complying with laws
- managing our relationship with you
- allowing us to perform administrative tasks and to comply with our obligations under Australian law, including the National Consumer Credit Protection Act 2009 (Cth) and the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

We may collect this information from you or from third parties including any broker assisting you. Any call you make to us may be recorded.

Our contact details are below.

We will share with Equifax Australia Information Services and Solutions Pty Ltd your information to allow us to obtain your credit report.

We may exchange your personal information and credit-related information with the following entities, some of which may be overseas:

- other credit providers
- CRBs, including for a credit guarantee purpose
- finance brokers, mortgage managers, and persons who assist us to provide our products or services to you or who we outsource our functions or infrastructure systems; trade insurers, other insurers, valuers, debt collection agencies auditors, insurers, re-insurers, health care providers, any of our associates, related entities or contractors such as claims related providers, including assessors and investigators that help us with claims
- any person or entity who represents you
- any industry body, government authority, tribunal or court
- any investors, agents or advisers, trustees, ratings agency or businesses assisting us with funding for credit made available to you, or any entity that has an interest in your finance or our business
- any person where we are authorised to do so by law;
- other guarantors or borrowers (if more than one) and borrowers or prospective borrowers of any credit you guarantee or propose to guarantee;
- any person where you have provided us consent;
- your referees, such as your employer, to verify information you have provided;
- any person considering acquiring an interest in our business or assets;
- to other financial institutions – for example, to process a claim for mistaken payment; and
- any organisation providing online verification of your identity

Credit information includes the type and amount of credit provided to you, repayment history information, default information (including overdue payments) and court information. Personal information includes any information from which your identity is apparent.

You may gain access to the personal information and credit-related information that we hold about you or obtain a copy of our privacy policy or credit reporting policy by contacting us.

'Us' means Resi Wholesale Funding Pty Ltd ACN 140 674 120, Perpetual Corporate Trust Limited ACN 000 341 533, Resi Mortgage Corporation Pty Limited, Australian Credit Licence ACN 092 654 415 our related bodies corporate, affiliates and agents.

We can be contacted on T 1800 754 758 W www.resi.com.au

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Signatures of Borrower(s)/Guarantor(s) and date

I consent to the use and disclosure of my personal information and credit-related information as set out above

Signature

Signature

Name

Name

Date

Date

Signature

Signature

Name

Name

Date

Date