

### Accountants Letter

To: Perpetual Corporate Trust Limited (ABN 99 000 341 533) and Resi Wholesale Funding Pty Ltd (ABN 22 140 674 120) ('Credit Provider') and Australian Credit Licence 470679.

#### CERTIFICATE FOR COMPLETION BY ACCOUNTANTS

Client's Name

Client's Business Address

Trading Name  ABN

Period for which we have prepared accounts From  To

Years for which tax returns have been lodged

Are the accounts audited? Yes  No  If yes, by who?

Net Profit Before Tax and any non-cash deductions (last 3 years, 5 if available)

	Net Profit Before Tax	Non-Cash Deductions (e.g. depreciation)	Year
\$	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>
\$	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>
\$	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>
\$	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>
\$	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>

Principal source(s) of income

Current income position if known (optional)

	Annualised Net Profit Before Tax	Annualised Non-Cash Deductions (e.g. depreciation)
\$	<input type="text"/>	\$ <input type="text"/>

If material variation from previous years position, reasons why

Other information you wish to provide (eg reference at client's character or strength of income source)

We make no comment on the client's ability to make repayments under any loan. We have prepared the accounts based on information provided by the client. We have no reason to doubt that the accounts disclose a fair picture of the client's affairs.

**We have prepared this report in good faith, but we accept no liability for it.**

I am a member of

CPA Australia  Chartered Accountants Australia and New Zealand

Institute of Public Accountants  Other

Signature

Print Name  Date

Firm Name

Address

Email  Phone Number

Tax Practitioner's Board (TPB) Number