

Supporting Document Checklist

In order for your application to proceed to the assessment stage, we will require the following documents to be provided, as applicable.

Note: The below items are mandatory in order to progress to assessment. For complex or non-standard applications please consult your BDM before submitting, and attach submission notes as appropriate.

Information to include with every Resimac application

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| <ul style="list-style-type: none"> <input type="checkbox"/> Completed application form signed by all applicants/guarantors <input type="checkbox"/> Signed Privacy Consent for all applicants/guarantors <input type="checkbox"/> Fully completed Living Expense Declaration <input type="checkbox"/> Serviceability Calculator (saved in PDF format) <input type="checkbox"/> Identification documents for all applicants and guarantors on the loan and completed Customer ID Form or IDyou Report | <ul style="list-style-type: none"> <input type="checkbox"/> Exit Strategy - In writing via a direct email or a signed and dated letter, from the applicant/s where the loan term will exceed the expected retirement age <input type="checkbox"/> Detailed loan submission notes clearly identifying the borrowers requirements & objectives <input type="checkbox"/> Responsible Lending Summary from ApplyOnline |
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Other information

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| <ul style="list-style-type: none"> <input type="checkbox"/> Valuation report | <ul style="list-style-type: none"> <input type="checkbox"/> If required, 3 months consecutive personal transaction statements (not required on all loans, use Servicing Calculator v3.0 to determine) |
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If PAYG (required)

If PAYG, please provide:

- 2 current Computerised Payslips, plus one of the following:
 - Latest Tax Assessment Notice (TFN must be deleted)
 - Latest PAYG Payment Summary / Group Certificate (TFN must be deleted)
 - Bank Statements (that confirm the last 3 months salary credits)

If PAYG Contractor, please also provide:

- Employment Contract

If Self-employed (required)

Full Doc

- Last 2 years certified tax returns, company financial statements and tax assessment notices (business and personal tax returns where applicable)

Alt Doc

- Declaration of Financial Status (signed by each applicant and guarantor, where applicable), plus one of the following:
 - Accountant's Letter
 - 3 months business bank statements
 - 6 months lodged ATO Business Activity Statements
- Loan Introducer Alt Doc Checklist

If refinancing (required)

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| <ul style="list-style-type: none"> <input type="checkbox"/> Proof of Mortgage Loan Conduct (6 months statements required) <input type="checkbox"/> Unsecured debts being consolidated (Prime - 6 months loan statements, 3 months credit card statements or Specialist - 1 month loan statement, most recent credit card statement) | <ul style="list-style-type: none"> <input type="checkbox"/> Copy of most recent Council Rate Notice for all security properties <input type="checkbox"/> FASTRefi (if required) |
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Other income (required)

Child Support

- Proof of receipt of maintenance for a continuous period of at least 6 months (Prime) or 3 months (Specialist) by way of savings statements, and Child Support Agency letter to confirm the maintenance agreement

Proof of Rental Income

- Most recent rental statement from Real Estate Agent; or
- Last 3 months Bank Statements to confirm rental credits
- Rental appraisal letter from Real Estate Agent (new investment property purchases only)

Centrelink Benefits

- Evidence of Centrelink benefits being received by way of Centrelink statement

If property being purchased

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| <ul style="list-style-type: none"> <input type="checkbox"/> Copy of the Contract of Sale | <ul style="list-style-type: none"> <input type="checkbox"/> Proof of funds to complete |
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